

25 May 2011

Dear Shareholder,

Re: Closure of Over-the-Counter trading of shares

Trans-Century Limited ("TransCentury") has previously announced an intention to seek a listing by introduction on the Nairobi Stock Exchange ("NSE"), subject to obtaining the required regulatory approvals. To this end the company engaged advisors, including Kaplan & Stratton, Dyer & Blair Investment Bank and KPMG, to guide the company and the board through the regulatory process.

As a part of the process of seeking a listing by introduction, TransCentury has begun the process of immobilising the shares, such that they can be held at the electronic registry of the Central Depository and Settlement Corporation ("CDSC"), as is market-standard for publicly listed companies in Kenya. As such the company is announcing the closure of the Over-the-Counter market, in order to begin an orderly facilitation of the transfer of the shares to the electronic registry, as well as to enable the final submissions to the regulators.

The Over-the Counter market, currently administered by Dyer & Blair Investment Bank will remain open until the last day of trading on 03 June 2011. Thereafter, the market of shares in TransCentury will re-open when the company begins to trade formally on the Nairobi Stock Exchange, subject to receiving the requisite regulatory approvals.

To the extent that there is any delay, the board will advise the shareholders accordingly.

Yours Sincerely,



Gachao Kiuna
CEO, Trans-Century Limited