

TransCentury to list by introduction on the NSE on 14th July, 2011

Trans-Century Limited (“**TransCentury**” or the “**Company**”) is pleased to announce that – having received approval from the Capital Markets Authority of Kenya (“**CMA**”) – the ordinary shares of the Company will be listed by introduction on the Nairobi Stock Exchange (“**NSE**”), with the first day of trading being Thursday, 14 July 2011.

“The listing is part of a long-term strategy to ensure that the Company diversifies and grows the investor base, in line with the strategic focus on Power Infrastructure, Transport Infrastructure and Specialised Engineering”, commented Dr Gachao Kiuna, the group Chief Executive Officer. “These sectors are capital intensive and a key driver of success will be the ability to develop attractive sources of funding and technical partnerships.”

Following consultations between Dyer & Blair and the sponsoring brokers and with the approval of the CMA, the listing price has been set at KSh50 per share which values the Company at KSh13.4 billion. A detailed information memorandum on the Company is now available and can be downloaded from TransCentury’s website (www.transcentury.co.ke).

“From the perspective of the board and the founding shareholders, the listing is a key milestone in a journey to build a pan-African conglomerate that understands and takes advantage of the exciting economic opportunities that our continent has to offer”, said Zephaniah Mbugua, the Group Chairman. “We are pleased to be able to invite a broad shareholder base to join this journey and are excited about the future growth prospects of the Company, as the market fundamentals that drove us into infrastructure investments remain strong and in many cases appear even more attractive, with the growing interest in the African continent. In fact as a sign of continuing commitment to the Company, the ten largest shareholders and board have committed to holding at least 50% of their respective shareholding for a period of at least 2 years from the listing date.”

TransCentury takes this opportunity to express appreciation to the CMA and NSE. We also thank the advisors – Dyer & Blair, Kaplan & Stratton, KPMG, Quantum Leap, Genghis Capital, Kestrel Capital and Kingdom Securities.

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About Trans-Century Limited

Trans-Century Limited is an infrastructure company based in Kenya, with a track record for delivering unique investment opportunities and executing for success. TransCentury seeks industries which display characteristics of under-penetration and inefficiencies and to invest to bring financial, technical and managerial capacity into such sectors. The Company’s key focus areas are the Power Infrastructure, Transport Infrastructure, and Specialised Engineering sectors, with additional operations in the consumer sector as well as affiliated holdings.



The group, which as at December 2010 had revenues of KES 6.8 billion and net income of KES 468 million, is geographically diversified, with presence in Kenya, Uganda, Tanzania, Rwanda, Democratic Republic of Congo (DRC), South Africa and Zambia.

For more information, please visit www.transcentury.co.ke.