

TransCentury

Impacting Africa

Incorporated in Kenya under the Companies Act
(Registration Number C.4/2009)

PUBLIC NOTICE: THE 2022 RIGHTS ISSUE RESULTS

The Capital Markets Act, Chapter 485A of the Laws of Kenya
The Capital Markets (Securities) (Public Offers, Listing and Disclosures) Regulations, 2002

THE BOARD OF DIRECTORS OF TRANSCENTURY PLC IS PLEASED
TO ANNOUNCE THE RESULTS OF THE RECENTLY CONCLUDED
TRANSCENTURY RIGHTS ISSUE 2022 AS SET OUT BELOW:

RIGHTS ISSUE OFFER STATISTICS

Offer Price	Kshs. 1.10 Per New Share
Total Number of New Shares Offered	1,876,013,830
Expected Gross proceeds before expenses	Kshs 2,063,615,213
Ratio of Entitlement	Five (5) New shares for everyone (1) Existing share held

PERFORMANCE

Total Number of New Shares accepted under Entitlement	480,075,755.00
Total Value of Shares accepted under Entitlement (Kshs)	528,083,330.50
Total Number of Additional New Shares applied under Additional Shares	498,725.00
Total Value of Additional New Shares applied under Additional Shares (Kshs)	548,598.00
Total Number of Additional New Shares applied under Conversion of shareholder loans	272,727,300.00
Total Value of Additional New Shares applied under Conversion of shareholder loans (Kshs)	300,000,030.00
Grand Total Number of Shares applied under the Rights Issue	752,825,555.00
Grand Total Value of Shares applied for under the Rights Issue (Kshs)	828,108,110.50
Number of Untaken Rights	1,123,184,275.00
Total Subscription Performance Rate	40.13%

TIMETABLE REMAINING KEY EVENTS

Dispatch of statement from the registrar for share allocation	Thursday, April 20, 2023
Listing and Commencement of trading of fully paid New Shares at the Nairobi Securities Exchange	9:00 a.m. Wednesday, April 26, 2023

*All applicants will receive 100% of the New Shares applied for.

The Board of Directors of TransCentury PLC would like to take this opportunity to thank all the Investors who participated in the TransCentury Rights Issue 2022

Virginia Ndunge
6th April 2023

TRANSACTION ADVISORS: Sterling Capital acted as transaction advisor and lead sponsoring broker. Francis Drummond acted as Co-sponsoring Broker. Co-operative Bank acted as the Receiving Bank and Share Registrar. KPMG acted as the Reporting Accountant. Ogilvy Africa acted as the PR& Advertising Consultant. IKM Advocates acted as the Legal Advisor.

This announcement has been issued with the approval of the Capital Markets Authority



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